FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB Number: Expires:

2007

3235-0076 April 30, 2008

Estimated average burden hours per response......



NOTICE OF SALE OF SECU **PURSUANT TO REGULAT** SECTION 4(6), AND/OR HFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Prefix Serial DATE RECEIVED

Q1Q1G1G1			•		
Name of Offering (☐ check if this is an ar Private Placement of Common Sh		as changed, and indic	ate change.)		
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504 Amendment	☐ Rule 505	☑ Rule 506	Section 4(6)	☐ ULOE
	A. BAS	IC IDENTIFICATI	ON DATA		
1. Enter the information requested about the	ne issuer				
Name of Issuer (check if this is an an	endment and name ha	s changed, and indica	te change.)		
Wellspring Distribution Corp.					
Address of Executive Offices	(Number and Street	, City, State, Zip Cod	e) Tel	lephone Number (Includi	ng Area Code)
c/o Vistar Corporation, 12650 Eas	t Arapahoe Road, C	Centennial, CO 801	22	(303) 662-7100	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street	, City, State, Zip Cod	e) Tel	lephone Number (Includi	ng Area Code)
Brief Description of Business					PROCESSEL
Holding Company					
Type of Business Organization ☐ corporation ☐ business trust	= -	ship, already formed ship, to be formed		other (please specify):	AUG U 3 2007 THOMSON
Actual or Estimated Date of Incorporation	- L	Month 0 7		Actual Estimat	FINANCIAL
Jurisdiction of Incorporation or Organizati		FN for other foreign j		DE	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; • Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ General and/or □ Director Check Box(es) that Apply: ☐ Promoter ⊠ Beneficial Owner Managing Partner Full Name (Last name first, if individual) George L. Holm Business or Residence Address (Number and Street, City, State, Zip Code) c/o Vistar Corporation, 12650 East Arapahoe Road, Centennial, CO 80122 □ Promoter ☐ Beneficial Owner □ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Prakash A. Melwani Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blackstone Management Associates V, LLC, 345 Park Avenue, 31st Floor, New York, New York 10154 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Martin Brand Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blackstone Management Associates V, LLC, 345 Park Avenue, 31st Floor, New York, New York 10154 Check Box(es) that Apply: □ Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Bruce McEvoy Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blackstone Management Associates V, LLC, 345 Park Avenue, 31st Floor, New York, New York 10154 ☐ General and/or Check Box(es) that Apply: □ Promoter ⊠ Beneficial Owner Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Blackstone Capital Partners V L.P. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Blackstone Management Associates V, LLC, 345 Park Avenue, 31st Floor, New York, New York 10154 □ Director ☐ General and/or Check Box(es) that Apply: □ Beneficial Owner ☐ Executive Officer ☐ Promoter Managing Partner Full Name (Last name first, if individual) Wellspring Capital Partners IV, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Wellspring Capital Partners, LLC, Lever House, 390 Park Avenue, New York, New York 10022-4608 ☐ Director General and/or ☐ Promoter ☐ Beneficial Owner Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Kent R. Berke Business or Residence Address (Number and Street, City, State, Zip Code) 2364 South Columbine, Denver, Colorado 80210

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner ☐ Director ☐ General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) John Brenholt Business or Residence Address (Number and Street, City, State, Zip Code) c/o Vistar Corporation, 12650 East Arapahoe Road, Centennial, CO 80122 Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Executive Officer □ Director General and/or Managing Partner Full Name (Last name first, if individual) William F. Dawson, Jr. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Wellspring Capital Partners, LLC, Lever House, 390 Park Avenue, New York, New York 10022-4608 General and/or Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ General and/or Promoter ■ Beneficial Owner Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or Check Box(es) that Apply: □ Promoter Beneficial Owner ☐ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Director ☐ General and/or Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or ☐ Executive Officer Director Check Box(es) that Apply: □ Promoter ■ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

				В,	INFORMA	TION ABO	OUT OFFE	RING				
											Yes	No
1. Has t	the issuer s	old, or doe	s the issuer	intend to	sell, to non	-accredited	l investors	in this offe	ring?		. 🗆	\boxtimes
			Α	nswer also	in Append	lix, Colum	n 2, if filing	g under UL	OE.			
2. What is the minimum investment that will be accepted from any individual?										. \$1,000,000.00		
										Yes	No	
3. Does the offering permit joint ownership of a single unit?												\boxtimes
comi offer and/	mission or ring. If a po or with a st	similar ren erson to be ate or state	nuneration listed is ares, list the n	for solicita associated ame of the	tion of pure d person or broker or	chasers in a gent of a dealer. If n	be paid or connection broker or conore than fin formation	with sales lealer regis ve (5) pers	of securitie tered with ons to be li	the SEC sted are		
Full Na	me (Last na	ame first, i	f individua	l)								
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Co	ie)				•••	
Name o	f Associate	d Broker o	or Dealer	-						<u> </u>		
			d Has Solic								🗌 Al	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	1)	<u> </u>							
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer									
States is	n Which Pe eck "All St	erson Lister ates" or ch	d Has Solid	ited or Inte	ends to Sol	icit Purcha	sers	******************				Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[נאז]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last n	ame first, i	f individua	l)								
Busines	ss or Reside	ence Addre	ess (Numbe	r and Stree	et, City, Sta	te, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer									
			d Has Solid				sers				🗀 Al	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[!N]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[[[]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold \$-0-Debt \$145,300,000 \$145,300,000 Equity..... Common Preferred \$-0-Convertible Securities (including warrants)..... \$-0-\$-0-Partnership Interests. Other (Specify _____) _______\$-0-\$-0-\$145,300,000 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines, Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number Investors of Purchases \$145,300,000 Accredited Investors Non-accredited Investors \$-0-\$ Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Sold Type of Offering Security Rule 505 \$ Regulation A Rule 504..... Total______ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \$-0-Printing and Engraving Costs Legal Fees..... \$-0-\$-0-Accounting Fees Engineering Fees. □ \$-0-Sales Commission (specify finders' fees separately)..... **\$-**0-Other Expenses (identify) ☐ \$-0-Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRIC	E, NUMBER OF INVESTORS, EXPENSES ANI	D USE OF PROCEEDS							
b.	 Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 									
5.	for each of the purposes shown. If the and check the box to the left of the e	ted gross proceeds to the issuer used or propose amount for any purpose is not known, furnish estimate. The total of the payments listed mut forth in response to Part C – Question 4.b abo	an estimate							
			Payments to Officers, Directors & Affiliates	Payments To						
	Salaries and fees		🗆 <u>\$-0-</u>	<u>s-0-</u>						
	Purchase of real estate		<u>\$-0-</u>	<u>\$-0-</u>						
	Purchase, rental or leasing and insta	allation of machinery and equipment	<u>\$-0-</u>	S -0						
	Construction or leasing of plant bui	ldings and facilities	<u>\$-0-</u>	<u>\$-0-</u>						
	offering that may be used in exchar	cluding the value of securities involved in this age for the assets or securities of another issuer		<u> </u>						
	Repayment of indebtedness		🗆 \$-0-	\$-0-						
	Working capital		🗆 \$-0-	\$-0-						
	Other (specify): Investment in Subs	sidiaries	\(\times\) \(\frac{\\$145,300,000}{\}	\$-0-						
			 	<u>\$-0-</u>						
	Column Totals		🗖 <u>\$-0-</u>	<u>\$-0-</u>						
	Total Payments Listed (column total	als added)	🛛 <u>s</u>	145,300,000						
		D. FEDERAL SIGNATURE								
foll	owing signature constitutes an undertaking	signed by the undersigned duly authorized persing by the issuer to furnish to the U.S. Securities by the issuer to any non-accredited investor p	s and Exchange Commiss	sion, upon written						
Issu	er (Print or Type)	Signature (Date							
We	Ispring Distribution Corp.	1 XI KL	Daha	7/2007						
	ne of Signer (Print or Type)	Title of Signer (Print or Type)		1 400 4						
	17 BRAND	Vice President								

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E.	STATE SIGNATURE				
1. Is any party described in 17 CFR 230.26 of such rule?			•	ons	Yes	No ⊠
	See Appendi	ix, Column 5, for state	response.			
2. The undersigned issuer hereby undertake Form D (17 CFR 239.500) at such times			r of any state in wh	ich this notice is t	filed, a notic	e on
The undersigned issuer hereby undertakenesseer to offerees.	es to furnish to	o the state administrat	ors, upon written	request, information	on furnishe	d by the
 The undersigned issuer represents that the Limited Offering Exemption (ULOE) of of this exemption has the burden of estab 	the state in wh	nich this notice is filed	and understands th			
The issuer has read this notification and knowndersigned duly authorized person.	ows the conten	ats to be true and has	duly caused this no	tice to be signed	on its behal	If by the
Issuer (Print or Type)	Signature	70 (Date		
Wellspring Distribution Corp.	\mathcal{M}	Ohn		07/2=	7/200	ก
Name (Print or Type)	Title (Print o	or Type)				
11 SRAND	Vice	President				

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

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1	Intend to non-ac investors (Part B-	to sell	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL				1117031313	7111104111	IN OBJECTS			
AK									
AZ									0
AR									
CA									
со		⊠	Class A Common Stock	2	\$12,000,000	0	0		Ø
СТ								D.	
DE									
DC									
FL									
GA									
ні									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS								ū	
МО									
МТ									
NE									

APPENDIX

	Intend to non-ac investors (Part B-	to sell ccredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
				Number of		Number of Non-Accredited				
State	Yes	No		Accredited Investors	Amount	Investors	Amount	Yes	No _	
NV										
NH										
NJ										
NM							_			
NY		Ø	Class A Common Stock	2	\$133,300,000	0	0		×	
NC										
ND										
ОН										
ок										
OR										
PA										
RI								0		
SC										
SD										
TN										
TX										
UT										
VT										
VA										
WA										
wv										
wı										
WY										
PR										

